

16 December 2019

Extension of Offer Period

Plukka Limited ("Plukka" or the "Company") (ASX: PKA) announces that the Board has resolved to extend the Offer Closing Date specified in the indicative timetable in the Supplementary Prospectus dated 9 December 2019 to now close at 5pm (WST) on Tuesday, 14 January 2020.

The primary driver for extending the Offer is to allow time for a number of interested groups who have been working closely with the Company and Lead Manager, PAC Partners, to complete their due diligence in relation to the Offer. The Company reserves the right to close the Offer earlier.

The updated Indicative Timetable has been revised as follows:

Event	Date*
Closing Date of the Offer	14 January 2020
Issue Consideration Shares	21 January 2020
Issue Shares under the Offer	21 January 2020
Re-quotation of Securities (including Shares issued under the Offer) on the ASX	24 January 2020
Cleansing Offer Closing Date	24 January 2020

Please note this timetable is indicative only and the Directors reserve the right to amend the timetable as required.

For more information, please contact:

John Toll
jt@azurecapital.com.au
Chairman